NIBAF Pakistan
EMPOWERING FOR EXCELLENCE



AI ADVANTAGE FOR MODERN BANKING

NOV 18, 2026

9 AM - 5 PM

FEE:
PKR 25,000
(Plus Tax)

NIBAF, PAKISTAN (KARACHI)
The Trainer will conduct the training online, Team will be present for assistance in class.

COURSE CONTENTS

Foundations: Understand the Role of Generative AI in Banking
- What GenAI is, how it works, and what it means for banking and finance operations
- How leading financial institutions are embedding AI literacy into front and back office operations
- Your role: banking expert and AI-empowered professional, not a developer or data scientist
- From automation to augmentation: AI amplifies every professional's capacity to serve, analyse and decide

Prompt Engineering: Precision Communication for Professional Outputs
- The CRAFT framework (Context, Role, Action, Format, Tone for consistently strong outputs
- Built for banking use: credit memos, client letters and audit reports
- Participants leave with a structure they can apply to any AI tool, not just one platform

NotebookLM: Turn Regulatory Documents into Instant Intelligence
- Upload any circular, policy manual or product term sheet and interrogate it with grounded, cited answers
- Faster compliance and policy review: from hours of manual search to minutes of AI-assisted lookup
- Turn dense regulatory circulars into quick-reference guides, FAQs and talking points
- Live demonstration: a real banking document is uploaded and interrogated in front of participants

Claude for Banking Teams: Connector, Skills and Add-ins
- Claude Connectors: how grounding AI responses in an institution's own document libraries and policy archives works.
- Claude Skills: build reusable, role-specific assistants such as a Credit Analyst Assistant or Compliance Reviewer
- The thinking banker's AI: built for depth, accuracy and compliance-sensitive work

Responsible AI: Governance, Privacy and Ethical Adoption in Banking
- Why Responsible AI is Every Banker's Responsibility
- Data privacy and client confidentiality: what AI tools can and cannot do with sensitive data
- Practical guidance on appropriate AI use versus what requires compliance approval
- Building a responsible AI culture staff will actually follow

TOOLS

ChatGPT / Google Gemini / NotebookLM / Claude Connector

FACILITATOR

Mr. Noor Surani
Trainer | Coach | AI & Automation Specialist

Mr. Noor Surani is a dynamic and forward-thinking professional specializing in Artificial Intelligence, with a particular focus on Generative AI and emerging technologies. He holds an MBA in Management Information Systems and is a Microsoft Certified Trainer, Microsoft Certified Application Specialist, and Certified SCRUM Master.

With extensive expertise in Artificial Intelligence, Robotic Process Automation (RPA), and automation frameworks, Mr. Surani is dedicated to fostering innovation through hands-on training and strategic mentorship. His training philosophy centers on building collaborative, solutions-driven environments that accelerate product development and support seamless digital transformation across industries.

TRAINING MANAGER: MR. AZIM ZUBERI
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